Student: How to View Account Activity and View a Printable Statements in Self Service

| ≡ | Allegheny College | | | C→ Sign out ⑦ Help 1 |
|---|--|--|---|--|
| A | Hello, Welcome Gators! Choose a category to get started. | | | |
| ŧ | Notifications | | | |
| 1 | Title | Details | | Link |
| ٩ | ③ Documents | There are 2 requests from your institution that require yo | ur action. | View documents |
| | Student Finance Here you can view your real-time account balance | e and view a printable statement. | Financial Aid Here you can access financial aid data, forms, etc. | |
| | Tax Information Here you can change your consent for e-delivery | of tax information. | Student Planning Here you can search for courses, plan your terms, and sch | edule & register your course sections. |
| | Course Catalog Here you can view and search the course catalog | | Grades Here you can view your grades by term. | |
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Step 1: Log into your Self Service Home screen

Step 2: Select the Student Finance Tile

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|---|--|--|---|--|
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Step 3: Here you can click on the icons for your Charges and Financial Aid to see the activity that makes up your real-time balance

| | AlleghenyCollege | 〔→ Sign out | ⑦ Help 1 |
|---|--|-------------|----------------|
| A | Einancial Information + Student Finance + Account Activity | | |
| ŧ | Account Activity View your Financial Activity | | |
| • | Term Fall 2022 - Balance: \$9,870.00 • Image: State of the state of | | View Statement |
| | Charges | \$30,495.00 | ^ |
| | | | |
| | Miscellaneous | \$30,495.00 | ~ |
| | Financial Aid | \$20,625.00 | ~ |
| | Balance | | \$9,870.00 |
| | | | Top of page |

Step 4: Double Click on the Icon to view the account activity. Arrows on the right will expand or collapse the detail.

| Charges \$30,495.00 Collapse A | - Financial Aid \$20,625.00 = Balan \$9,870 | ce 00 | | | | | | | , |
|--------------------------------------|---|-----------|-----------|---------------|--------------------|----------|----------------------|-------------|---|
| Charges | | | | | | | \$30,495. | 00 ^ | |
| Miscellar | neous | | | | | | \$30,495.00 | ~ | |
| Invoice | | Date | | Description | | | | Amount | |
| 000907974 | | 6/6/2022 | | Plan a - 10 ! | 5wipes/\$110 Munch | | | \$3,690.00 | |
| 000907973 | | 6/6/2022 | | Registration | n - 22/FA | | | \$26,805.00 | |
| Financial A | d | | | | | | \$20,625. | 00 ^ | |
| Award | Awarded | Term | Disbursed | Anticipated | Other Terms | Loan Fee | Currently Ineligible | Comment | |
| PA State Gran | t \$2,875.00 | Fall 2022 | | \$2,875.00 | | | | Estimated | |
| Allegheny Col Housing Grant | lege \$1,250.00 | Fall 2022 | | \$1,250.00 | | | | | |
| Trustee Schol | arship \$16,500.00 | Fall 2022 | | \$16,500.00 | | | | | |
| Total | | | \$0.00 | \$20,625.00 | | | | | |
| Balance | | | | | | | | \$9,870.00 | |

Step 5: **View a printable Statement**. Click the view statement link. Students and authorized payers may need a formal statement to submit to a 529 Plan for payment, a private scholarship or other reason. Students, parents, guardians or authorized payers may also wish to detach the top portion of the statement and mail in with a check to the college for payment.

| ≡ | Allegheny College | 〔→ Sign out | ⑦ Help 1 |
|---|--|-------------|--------------------|
| ♠ | Einancial Information · Student Einance · Account Activity | | |
| | Account Activity View your Financial Activity | | |
| • | Term Fall 2022 - Balance: \$9,870.00 | | View Statement |
| | Solves All | | |
| | Charges | \$30,495.00 | ^ |
| | Miscellaneous | \$30,495.00 | ~ |
| | Financial Aid | \$20,625.00 | ~ |
| | Balance | | \$9,870.00 |
| | | | <u>rop or page</u> |

Continue on to next page

| АШЕСНЕМУ СО | OLLEGE | | | | | | | Student Statement |
|--|----------------|----------------|---------------|-------------|------------------|----------------------------|-------------|--------------------------|
| Allegheny College 520 North Main Street Maaduille RA 16235 | | | | | Name | | Al E. Gator | |
| Meadville, PA 1 | 6335 | | | | Stude | nt ID | | 1234567 |
| | | | | | Total | Balance | | \$9,470.00 \$9.470.00 |
| | | | _ | | Amou | int Due 8/30/20 | 22 | |
| Al E. Gator | | | | | Total Amount Due | | | \$9,470.00 |
| 520 North Main Street Meadville, PA 16335 | | | | | Amou | int Enclosed | | |
| Account Activ | vity Su | mmary - Fa | II 2022 | Date | Generated: 6/7/2 |)22 | | |
| | | Previous | Salance (Ch | arges be | fore Fall 20 | 22) | | -\$400.00 |
| | | Charges | | | | 6 00 405 00 | | |
| | | Miscella | ineous Charge | es | | \$30,495.00 \$30,495.00 | | |
| | + | Total Char | jes | | | | | |
| | - | Financial A | id | | | | | \$20,625.00 |
| | = | Fall 2022 | Balance | | | \$9,870.00 | | |
| | = | Total Amo | ount Due | | | | | \$9,470.00 |
| | | Total Bala | nce | | | | | \$9,470.00 |
| Course Sche | dule | | | | | | | |
| Section | Cour | se Title | Credits | CEUs | Days | Times | Classroom | Start/End Dates |
| TUIT*FEE-01 | Regis Place | stration | | | TBD | TBD | BC TBA TBA | 8/30/2022- 12/20/2022 |
| Account Activ | vity De | tails - Fall 2 | 022 | | | | | |
| Invoice ID | | | Date D | Descripti | on | | | Amount |
| | | | 6/6/2022 P | 'lan a - 10 |) Swipes/\$110 | lunch | | \$3,690.00 |
| 000907974 | | | 6/6/2022 R | legistratio | n - 22/FA | | | \$26,805.00 |
| 000907974 | | | | | | | | |

Step 6: Statement View with student schedule and detail. Your statement will be multiple pages.

| Name AIE | Al E Gator |
|---|-----------------|
| Student ID 12 | 1234567 |
| | 123 1307 |
| | |
| Comments: Estimated | |
| d Anticipated Other Terms Loan Fee Currently In | ntly Ineligible |
| \$2,875.00 | |
| Comments: | |
| d Anticipated Other Terms Loan Fee Currently In | ntly Ineligible |
| \$1,250.00 | |
| Comments: | |
| d Anticipated Other Terms Loan Fee Currently In | ntly Ineligible |
| \$16,500.00 | |
| | |
| | |
| | |

Things to note about my statement:

- Registration includes Tuition, Health Center Fee, Student Government fee and Insurance Fee and will display in detail on the student Statement View.
- Financial Aid is listed as Anticipated in pending status on the statement until it is actually Disbursed to the account. While in the Anticipated status Financial Aid is estimated and not guaranteed until the student completes all necessary Entrance Counseling and Master Promissory Notes.
- If a student or parent needs assistance accessing a statement, the Student Finance Office can be reached at 814-332-2360 or <u>finsrv@allegheny.edu</u>.